**INTEREST RATES MARKET NOTICE**

**Date: 24 February 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC212”)**

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 25 February 2022**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IVC212

**Nominal Issued** R 50,000,000

**Issue Price** 100%

**Coupon** 6.10%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 27 February 2023

**Books Close Date** 17 February, 17 August

**Interest Payment Date(s)** 27 February, 27 August

**Last Day to Register** By 17:00 on16 February, 16 August

**Issue Date** 25 February 2022

**Date Convention** Following

**Interest Commencement Date** 25 February 2022

**First Interest Payment Date** 27 August 2022

**ISIN No.** ZAG000184011

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC212%20PricingSupplement2502.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC212%20PricingSupplement2502.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011

Corporate Actions JSE 011 5207000